What is bothering you today?

Most people with high IOP don't get glaucoma

OVER 30% of US patients with glaucoma don't have high IOP

OVER 70% of Asian patients with glaucoma don't have high IOP

Treating Normal Tension Glaucoma and Severe Glaucoma is tough
Common Belief:

Glaucoma is a 1 Pressure Disease

IOP pressure inside the eye
Glaucoma is a 2 Pressure Disease

The pressure imbalance between IOP and ICP here is critical.
Glaucoma is a Pressure Disease

Likely Truth

The pressure imbalance between IOP and ICP here is critical.
Basic physics

Force 1 (IOP)

Force 2 (ICP)
CSF pressure

<table>
<thead>
<tr>
<th></th>
<th>Berdahl</th>
<th>Ren</th>
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</thead>
<tbody>
<tr>
<td>OHT</td>
<td>12.7</td>
<td>16</td>
</tr>
<tr>
<td>Control</td>
<td>11.8</td>
<td>12.9</td>
</tr>
<tr>
<td>POAG</td>
<td>9.1</td>
<td>11.7</td>
</tr>
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<td>NTG</td>
<td>8.7</td>
<td>9.5</td>
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ICP changes with age

ICP goes down at age 65
So?

What!
Our solution
We are Pressurized
## Treatment in glaucoma

<table>
<thead>
<tr>
<th>Atmospheric</th>
<th>Intraocular</th>
<th>Intracranial</th>
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<tbody>
<tr>
<td>Without Goggles</td>
<td>0mmHg (ambient)</td>
<td>22mmHg</td>
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<tr>
<td>With Goggles</td>
<td>-10mmHg (locally applied)</td>
<td>12mmHg</td>
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Trans-Corneal Pressure Difference: 22mmHg

Trans-Laminar Pressure Difference: 3mmHg

Note:
- TCPD is same
- TLPD is normalized
Intraocular Pressure (mmHg) Reduction With Goggle Compared to Contralateral Control Eye (Consistent Cohort, n=51)

Baseline No Goggles

Goggle Eye IOP | Control Eye IOP
---|---
16.2 | 16.36
Intraocular Pressure (mmHg) Reduction With Goggle Compared to Contralateral Control Eye
(Consistent Cohort, n=51)

Baseline No Goggles
25% Pressure Reduction in Goggles
1 Week After Treatment

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<td>11.42</td>
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<td>14.73</td>
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<td>15.3</td>
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IOP at night — A vulnerable time

IOP goes up at night

Current therapies don’t lower IOP at night

Blood Pressure goes down at night
Management Team

John Berdahl MD
- Founder, CEO
- Commercialized 3 other products
- Over 50 peer reviewed articles & book chapters

Andy Corley
- Former President of Bausch & Lomb Surgical
- Founder of Eyeonics and Chiron Ophthalmic
- Orange County Entrepreneur of the Year

Richard Lindstrom MD
- Over 30 patents and serves on multiple boards
- Past President of multiple major eye societies
- Over 350 peer reviewed articles & 60 book chapters
- Arguably the most accomplished living ophthalmologist

Bill Link PhD
- Principal at Flying L
- Financed & Led Multiple Ophthalmic Companies

Tyler Stowater
- Partner at BlueStem Capital
- Serves on multiple boards
- Former VP at Citibank

Jeffrey Weinhuff
- Visionary Ventures Partner
- 30 years of building leading financial M&A and PE firms
- Founder and Co-Head of Investment Banking at Jefferies & Company

SAB
Dick Lindstrom MD
Rick Lewis MD
Ike Ahmed MD
Vance Thompson MD
Malik Kahook MD
Tom Samuelson MD
Nathan Radcliffe MD
Tim Kopra – Astronaut

Key Members
Matt Larson
- President & COO

Gary Berman
- Chief Business Officer

Paul Yoo
- VP of Clinical and Reg

Hai Bui
- VP of R&D

Lee Kramm
Judy Gordon
Gary Mocnik
- Regulatory Advisors

Xinetix
- Engineering
A Better Solution?

Company

Fair to All Stakeholders

Payors

Patients

Doctors

Real Unmet Need
Total IOP Control
Unbeatable Safety Profile
Data Monitoring
Recurring Revenue Source
4 Things I hope you remember

The Laws of Physics apply universally

Glaucoma patients are vulnerable at night

We can dial in IOP without surgery or drugs

We expect to be the safest way to treat the toughest glaucoma
Thank you